

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and C	Clearing Limited		
	China Modern Dairy Holdin	ngs Ltd.	
Date Submitted 0	1/3/2012		
I. Movements in Authorised Share	e Capital		
1. Ordinary Shares			
(1) Stock code : <u>1117</u>	Description: Ordinary	y shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mor	nth 10,000,000,000	0.1	1,000,000,000.00
Increase/(decrease)	. <del>-</del>		<u>-</u> .
Balance at close of the month	10,000,000,000	0.1	1,000,000,000.00
(2) Stock code : N/A	Description:		_
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth	_	
Increase/(decrease)		-	
Balance at close of the month			

29/2/2012

2. Preference Shares			
Stock code : <u>N/A</u> Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	of the month (HK\$)		00.000.00

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	4,800,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month		N/A	N/A	N/A	
Balance at close of the month	4,800,000,000	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	r Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and					<del>_</del>	
class of shares	<b>a</b>		G 11 1			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Management	•					
Options						
Exercise Price						
HK\$0.86						
(31/10/2010)	_					
Ordinary shares	Nil	Nil	Nil	Nil	Nil	87,412,507
(Note 1)						
2.						
	•					
-	•					
-	•					
	•					
-	•					
( <i>Note 1</i> )					<del>.</del>	_
(Note 1)						
2						
3.	•					
	•					
(Note 1)						

4.						
(Note 1)		T ( 1 A (O 1)	1 )	NT'1		
		Total A. (Ordina (Preferen	ary shares)			
		,	ther class)			
Total funds raised during the mon	th from exercis					
options (State currency)		Nil				
Warrants to Issue Shares of the Iss	suer which are t	o he Listed				
Waltants to Issue Shares of the Isl	suct which are t	o oc Listed			No. of new shares of issuer issued	
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month		during the month pursuant thereto	may be issued pursuant thereto as at close of the month
1.	varue	preceding month	month	month		
	•					
( / / )						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(	′ )				
2.	( / /					
	•					
( / / )						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( /	′ \				
3.	( / /	)				
	•					
( / / )						_
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	· )				

For Main Board and GEM listed issuers

				For Main Board	and GEWI liste	d issuers
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4.	_					
		<del></del> -				
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
		Total	B. (Ordin	nary shares) <u>Nil</u>		_
			•	ence shares) N/A Other class) N/A		-
				<u></u>	-	<del>-</del>
Convertibles (i.e. Convertible int	o Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
<u>-</u>	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)) 2.	( / / )					
	<del>-</del>					
	_					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)						

2				
3.				
Stock code (if listed)				
Class of shares		_		
issuable ( <i>Note 1</i> ) Subscription price		_		
EGM approval date		_		
(if applicable) (dd/mm/yyyy)	( / / )			
(dd/mm/yyyy) 4.	( / / )	_		
Stock code (if listed)				
Class of shares		_		
issuable ( <i>Note 1</i> ) Subscription price		_		
EGM approval date		_		
(if applicable) (dd/mm/yyyy)	( / / )			
(dd/mm/yyyy)			. (Ordinary shares) Nil	
			(Preference shares) $\overline{N/A}$	
			(Other class) N/A	·
		6.4 7 1:1		
any other Agreements or A nan under Share Option So	Arrangements to Issue Share chemes)	s of the Issuer Which		
			No. of new shares of issuer issued during	No. of new shares of
			the month pursuant	issuer which may be issued pursuant thereto
Full particulars including	EGM approval date (dd/mn	n/yyyy),	thereto	as at close of the month
if applicable, and class of 1. N/A	snares issuable:			
		( / / )		
		shares (Note 1)		
2		( / / ) shares (Note 1)		
2.		( / / ) shares (Note 1)		
2.		( / / )		
2.		( / / ) shares (Note 1)  ( / / ) shares (Note 1)		
		( / / )		
2		( / / )	-	
		( / / )		

Total D.

(Ordinary shares)

(Preference shares)
(Other class)

Nil

N/A N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			-	N/A
			Class of shares issuable				
			(Note 1)	(	`		
2.	Open offer	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)				N/A
			Class of shares issuable (Note 1)				
3.	Placing	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		NI/A
							N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			AGM approval date:	( / /	)		
			(dd/mm/yyyy)				N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price: State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		NI/A
							N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			· · · · · · · · · · · · · · · · · · ·				N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		•	EGM approval date: (dd/mm/yyyy)	( / /	)		NT/A
							N/A

			For Main Board		
				No. of new	No. of new
				shares of	shares of
				issuer issued during the	may be
				month	issued
				pursuant	pursuant
				thereto	thereto as at
					close of the
	Type of Issue				month
		Class of shares issuable (Note 1)			
0	Conital		( / / )		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )		
		(dd/IIIII/yyyy)			N/A
		Class of shares issuable			
		(Note 1)			
10.	Other At State (Please specify) Price : currency	- Issue and allotment date : (dd/mm/yyyy)	( / / )		
		ECM approval data:	( / / )		
		EGM approval date: (dd/mm/yyyy)	,		N/A
		(3.4., ) ) ) ) ) )			
		Total E. (	Ordinary shares	) Nil	
		(Pr	reference shares	) N/A	
			(Other class)	<u>N/A</u>	
Т.	otal in angasa / (dagnassa) in andinany shansa dun	ing the month (i.e. Total	of A to E). (1	Nil	
10	otal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total)	of A to E): (1		
			(2	2) N/A	
To	otal increase / (decrease) in preference shares d	luring the month (i.e. Tota	al of A to E):	N/A	
To	otal increase / (decrease) in other classes of sha	ares during the month (i.e.	. Total of A to	N/A	
$\mathbf{E}_{i}$	<b>):</b>				
	These figures should be the same as the relevan	t figures under II above (	´"Movements ii	n Issued Shai	re
$C_{i}$	apital").)				

Remarks (if any):	
N/A	
Submitted by: WONG Lai Wah	
Tide Comments	
Title: Secretary (Director, Secretary or other duly authorise	ed officer)
(Director, Secretary of other duty authoris	ed officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.